

JM FINANCIAL MUTUAL FUND



NOTICE

Notice is hereby given that pursuant to the provisions of the SEBI Circular No. SEBI/IMD/CIR No 10/22701/03 dated December 12, 2003 and any other amendments thereof, JM Interval Fund – Quarterly Plan 1 (JM QIF - 1) of JM Financial Mutual Fund is being wound - up with effect from the publication of this notice.

Please note that on and from the date of publication of this notice, the Trustee and the Asset Management Company shall:

1. cease to carry on any business activities in respect of Plan so wound up,
2. cease to create or cancel units in the Plan, and
3. cease to issue & redeem units in the Plan.

The Asset Management Company has in the meantime commenced the formalities for winding up of the scheme.

Bhanu Katoch

Chief Executive Officer

Place : Mumbai

Date : June 19, 2012

JM Financial Asset Management Private Limited

(Investment Manager to JM Financial Mutual Fund)

For further details, please contact :

Corporate Office : JM Financial Asset Management Private Limited,
502, 5th Floor, 'A' Wing, Laxmi Towers, Bandra Kurla Complex, Mumbai - 400051.

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E-mail: investor@jmfinancial.in • Website : www.jmfinancialmf.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

REF No. 06/2012-13